



## Table of Contents

<i>AUTHORIZATION</i> .....	<i>iv</i>
<i>STATEMENT OF AUTHENTICITY OF WRITTEN THESIS</i> .....	<i>v</i>
<i>ACKNOWLEDGEMENT</i> .....	<i>vi</i>
<i>ABSTRACT</i> .....	<i>ix</i>
<i>ABSTRAK</i> .....	<i>x</i>
<i>Chapter I – Introduction and Definition</i> .....	<i>2</i>
1. <i>Introduction</i> .....	<i>2</i>
2. <i>Methodology</i> .....	<i>3</i>
3. <i>Theoretical Framework</i> .....	<i>4</i>
3.1. <i>Definitions and the Leveraged Buyout Process</i> .....	<i>4</i>
3.2. <i>Value Creation in Leveraged Buyouts</i> .....	<i>5</i>
3.2.1. <i>Direct Drivers of Value Creation</i> .....	<i>6</i>
3.2.2. <i>Indirect Drivers of Value Creation</i> .....	<i>8</i>
<i>Chapter II – Discussion and Conclusion</i> .....	<i>13</i>
4. <i>Case Study</i> .....	<i>13</i>
4.1. <i>Legrand Acquisition Case Study</i> .....	<i>13</i>
4.2. <i>Nabisco acquisition Case Study</i> .....	<i>16</i>
5. <i>Conclusion</i> .....	<i>21</i>
<i>Bibliography</i> .....	<i>22</i>